

For Office Use	
DLN	
Received Date	

APPLICATION OF REFUND CLAIM FOR ADVANCE INCOME TAX DEDUCTED ON INTEREST – SENIOR CITIZEN

Year of Assessment - 2023/2024

Taxpayer Identification Number (TIN)	Name and Address
Please read the set of instructions provi	ded overleaf before completing this form of Refund Claim.

PART I – DESCRIPTION OF REFUND CLAIM

Please mark (√) appropriate cage

Period of Refund claimed

Period of Refund claimed

Tlease mark (V) appropriate eage	
Period of Refund claimed	Period of Refund claimed
1 st Quarter Ending June 30 th , 2023	3 rd Quarter Ending December 31 st , 2023
2 nd Quarter Ending September 30 th , 2023	4 th Quarter Ending March 31 st , 2024

Sources of Income		Income of the Relevant Quarter											
Sources of Income	Cages		Cents										
Employment	10												
Business	20												
Investment – Interest Income	30												
Other Income	40												
Total Income (10+20+30+40)	50												
Refund Claim - Total AIT Deducted	60												
You are entitled to refund claim here if your the Year of Assessment is less than Rs. 1,200		l or e	xpect	ed inc	come	from	the al	oove	source	s for			
Amount of refund claimed in 1st quarter	70												
Amount of refund claimed in 2 nd quarter	80												
Amount of refund claimed in ^{3rd} quarter	90												

PART II – DESCRIPTION OF INVESTMENT (INTEREST) INCOME												
No.	Name of Financial Institution	Account Number	Gross Interest (Rs.)	AIT Deducted (Rs.)								
1												
2												
3												
4												
5												
6												
	Total											

PART – III: DECLARATION

I declare to the best of my knowledge and belief that my assessable income for a Year of Assessment is less than Rs. 1,200,000 and that all other particulars furnished in this form are true, correct, and complete. I am aware that making an incorrect, false, or misleading statement is an offense.

Full Name of Senior Citizen												
NIC No. / Passport No.												
Telephone Number												
Signature												
Date												

Instructions

- 1. You are required to refer to the Circular No. SEC/2023/E/06 dated September 25, 2023 issued by the Commissioner General for Senior Citizens and shall be complied accordingly. Visit http://www.ird.gov.lk/en/publications/sitepages/Circulars.aspx?menuid=1506
- 2. Select the relevant quarter and only one refund application should be submitted for the relevant quarter.
- 3. Attach all withholding certificates to prove the tax credits under cage 60
- 4. If you have received interest income from more than six Account Numbers, separate sheet prepared as per Part II of this form should be attached including the details of all such Account Numbers and the total interest income and total deducted AIT should be entered in to the cage 30 and 60 respectively.
- 5. Submission of false or misleading information in this form will result in a penalty imposition under section 181 of Inland Revenue Act, No. 24 of 2017.
- 6. The payment of refund claim is subject to filing of Quarterly Statement of AIT and payment of AIT monthly to the Commissioner General of Inland Revenue by the relevant withholding Agent.